

Surrogates Court

COUNTY OF NEW YORK

ECMcG:HP

In the Matter of the Appraisal, under the Estate Tax
Law of the Estate of

MILDRED DU BOIS

Deceased.

TO THE SURROGATES COURT OF THE COUNTY OF NEW YORK:

I, JACOB MANICOFF, Estate Tax Appraiser, having been designated by Hon. JAMES A. DELAHANTY, Surrogate of the County of NEW YORK, by an order duly made and entered on the 30th day of August, 1934, to appraise the estate of the above-named decedent, pursuant to the provisions of the Law imposing a tax on estates of residents and nonresidents, and the statutory notice by mail having been duly given herein to all the persons entitled thereto as provided in Section 249-v of the Tax Law as appears by copy of such notice and affidavit of mailing thereof hereunto annexed, and having held an appraisal on the 14th day of September, 1934, at the Office of the Estate Tax Appraiser for the County of NEW YORK, and having heard the allegations and proofs of the parties then and there appearing before me and offering the same, and having given due consideration to the affidavits and other papers submitted herein, and having made due and careful inquiry into all the matters and things brought before me in this proceeding, do now make and file the following report:

First—I report that the decedent herein died a resident of the State of New York on the 23 day of November, 1933, ~~leaving~~, leaving a Last Will and Testament, copy of which is hereunto annexed, which was duly admitted to probate by this Court on the _____ day of _____, 19____, and that thereafter on the 11th day of December, 1933 Letters ~~of Administration~~ Testamentary upon the estate of the said decedent were duly issued by this Court to

Central Hanover Bank and Trust Company
Fifth Avenue & 60th Street
New York City

As Executor

Second—I further report the following appearances in this proceeding:

Edgar Hirschberg, Esq.
Attorney for State Tax Commission
80 Centre Street
New York City

Reynolds, Richards & McCutcheon, Esqs.
Attorneys for Executors
68 William Street
New York City

Third—I further report that I found the property comprising the gross estate of the decedent herein to consist of the items set forth in the annexed affidavit for appraisal, and that the fair market value of each of the said items at the date of decedent's death is the amount set down by me opposite such item in the column designated "Value as appraised in this proceeding," and that the sums properly to be allowed as deductions herein for the purpose of determining the net estate are the amounts set down by me after the several items claimed in the column designated "Allowed in this proceeding," as a result of which I find the said gross estate and deductions to be as shown in the following summary:

Assets.

Schedule A—Real Estate.....	\$ 10,190.00
Schedule B—Stocks and Bonds.....	26,027.03
Schedule C—Mortgages, Notes, Cash and Insurance.....	7,136.69
Schedule D-1—Jointly Owned Property.....	0
Schedule D-2—Other Miscellaneous Property.....	237.00
Schedule E—Transfers.....	0
Schedule F—Powers of Appointment.....	0
Schedule G-1—Property Identified as Previously Taxed.....	0
Gross estate.....	\$ 43,590.72

Subject to Deductions as follows:

Schedule G-2—Property Identified as Previously Taxed.....	\$ 0
Schedule H—Funeral and Administration Expenses.....	2,822.30
Schedule I—Debts.....	2,272.97
Schedule J—Mortgages, Net Losses, and Support of Dependents .	0
Schedule K—Charitable, Public and Similar Gifts and Bequests..	3,000.00
Total deductions.....	\$ 8,095.27
The net estate, I appraise at.....	\$ 35,495.45

Fourth—I further report that the decedent died a non-resident of this State and that the total valuation of real property situated and tangible personal property having an actual situs within this State is \$

(This paragraph applies only if the decedent was in fact a non-resident as shown in paragraph 1.)

Fifth—I further report the amount of exemptions allowed under § 249-q to be:

BENEFICIARIES	Relationship	Amount of exemption
DELAFIELD DU BOIS	BROTHER	5,000.00
ELEANOR DU BOIS RUDOLPH	SISTER	5,000.00

INSURANCE..... 0

TOTAL EXEMPTIONS \$10,000.00

Respectfully submitted,

Dated: New York, N.Y.

JAN 7 1935

Appraiser

Read carefully all instructions.

Use this form for resident and nonresident estates where death occurred after August 31, 1930.

SURROGATE'S COURT

County of NEW YORKIn the Matter of the Appraisal under the Estate
Tax Law of the Estate ofMILDRED DUBOIS

Deceased.

STATE OF NEW YORK

COUNTY OF New York

ss.:}

Central Hanover

L.F. Randolph, Asst. Secty. of Bank & Trust Company, administrator executor of the estate of the above-named decedent being duly sworn in this proceeding for the determination of the tax, if any, to be paid upon the assets of the said estate under Article 10-C of the Tax Law, deposes and says that ~~as such administrator executor~~ deponent is personally familiar with affairs of the said estate, the property constituting the assets thereof, their fair market value, and the debts, expenses and charges properly allowable as deductions therefrom, and makes the following return:

GENERAL INFORMATION

1. Date of death November 22, 1933 2. Resident of New York County3. Did the decedent leave a will? (Answer "Yes" or "No") Yes
If the answer is "yes" attach copy of last will.4. Letters of ~~administration~~, testamentary, were issued on December 11, 1933 by the Surrogate'sCourt of New York County.5. The names and post office addresses of the executors ~~or administrators~~ are:

Name

Post Office Address

Central Hanover Bank and TrustFifth Avenue & 60th Street,CompanyNew York City.

GROSS ESTATE

SCHEDULE A—REAL ESTATE

6. Did the decedent at the time of death own any interest in real estate located within the State of New York?

(Answer "yes" or "no") Yes

If the answer is "yes" attach schedule of all interest in real estate, marked Schedule A, following the instructions for that schedule.

SCHEDULE B—STOCKS AND BONDS

7. Did the decedent at the time of death own any stocks and bonds?

(Answer "yes" or "no") Yes

If the answer is "yes" enter in schedule marked "B," a complete list of all the corporate stocks and bonds, including interest and dividends thereon, at the date of the decedent's death, together with the fair market values thereof, following the instructions for that schedule.

SCHEDULE C—MORTGAGES, NOTES, CASH AND INSURANCE

8. Did the decedent at the time of death own any mortgages, notes or cash? (Answer "yes" or "no") Yes9. Was any insurance on life of decedent receivable by his estate? (Answer "yes" or "no") No10. Was any insurance on life of decedent receivable by beneficiaries other than the estate? (Answer "yes" or "no") No

If an answer is "yes," submit Schedule C, following instructions for that schedule.

SCHEDULE D-1—JOINTLY OWNED PROPERTY

11. Did the decedent at the time of death own jointly with any person or persons real estate located in New York State or personal property wheresoever located other than tangible personal property having an actual situs outside of New York State. (Answer "yes" or "no") No

If the answer is "yes," enter in Schedule marked "D-1" a complete list of all jointly-owned property, following the instructions for that Schedule.

SCHEDULE D-2—OTHER MISCELLANEOUS PROPERTY

12. Did the decedent at the time of death own any interest in a co-partnership or unincorporated business?

(Answer "yes" or "no") No13. Did the decedent, at the time of death, own any miscellaneous property not returnable under any other schedule? Answer "yes" or "no") Yes

If an answer is "yes," attach a detailed statement of such other property marked "D-2," following the instructions for that schedule.

SCHEDULE E—TRANSFERS

14. Did the decedent, at any time during life, make any transfer in contemplation of or intended to take effect in possession or enjoyment at or after death, other than by bona fide sale for an adequate and full consideration in money or money's worth? (Answer "yes" or "no") No15. Did the decedent, within two years immediately preceding death, make any transfer of a material part of his property without an adequate and full consideration in money or money's worth? (Answer "yes" or "no") No16. Did the decedent, at any time, make a transfer of a material part of his property without an adequate and full consideration in money or money's worth, but not believed to have been in contemplation of death or intended to take effect in possession or enjoyment at or after his death? (Answer "yes" or "no") No

17. Did the decedent, at the time of death, possess the right (either alone or in conjunction with any person) to change through the exercise of a power to alter, amend, or revoke the transfer of any property previously made by him? (Answer "yes" or "no") No

18. Did the decedent, at any time during his life, relinquish in contemplation of death the power to alter, amend, or revoke any transfer previously made by him? (Answer "yes" or "no") No

19. Were there in existence at the time of the decedent's death any trusts created by him during lifetime? (Answer "yes" or "no") No

If any question is answered "yes," submit Schedule E, itemizing all such transfers in detail following the instructions for that schedule.

SCHEDULE F—POWERS OF APPOINTMENT

20. Did the decedent, at any time, by will or otherwise, transfer property by the exercise of a general or limited power of appointment? (Answer "yes" or "no") No

If the answer is "yes," submit Schedule F, following the instructions for that schedule.

SCHEDULE G-1—PROPERTY IDENTIFIED AS PREVIOUSLY TAXED

21. Did the decedent at the date of death own any property (a) forming a part of the gross estate situated in the United States, of any person who died within five years of the date of death of the decedent, or (b) transferred to the decedent by gift within five years prior to his death where such property can be identified as having been received by the decedent from such donor by gift or from such prior decedent by gift, bequest, devise or inheritance or which can be identified as having been acquired in exchange for property so received? (Answer "yes" or "no") No

If the answer is "yes," attach Schedule G-1, following the instructions for that schedule.

DEDUCTIONS

SCHEDULE G-2—PROPERTY IDENTIFIED AS PREVIOUSLY TAXED

22. If property was listed in Schedule G-1, deduction should be taken in Schedule G-2 following the instructions for that schedule.

SCHEDULE H—FUNERAL AND ADMINISTRATION EXPENSES

23. Itemize the funeral expenses and administration expenses in Schedule H following the instructions for that schedule.

SCHEDULE I—DEBTS OF DECEDENT

24. Itemize the debts of the decedent in Schedule I, following the instructions for that schedule.

SCHEDULE J—MORTGAGES, NET LOSSES, AND SUPPORT OF DEPENDENTS

25. Itemize in Schedule J, any mortgages outstanding on property listed in Schedule A, losses through fire, storm, shipwreck or other casualty, or from theft sustained during administration, and expenses incurred in the support of dependents of the decedent, following the instructions for that schedule.

SCHEDULE K—CHARITABLE, PUBLIC, AND SIMILAR GIFTS AND BEQUESTS

26. Itemize in Schedule K, all devices and bequests to exempt corporations, following the instructions for that schedule.

SCHEDULE L—BENEFICIARIES

27. Give in Schedule L, a statement of the names of all persons beneficially interested in the estate, the nature of their respective interests, etc., following the instructions for that schedule.

GENERAL AFFIDAVIT

28. Deponent states that he has made diligent search for property of every kind left by the decedent; that he has carefully read the instructions printed on this form; that hereon is listed all the property, tangible and intangible, forming the gross estate of the decedent, so far as it has come to his knowledge and information; that he has carefully read all instructions under Schedule E of this form, and has made diligent and careful search for information as to whether the decedent during his life time made any transfers without a fair consideration in money or money's worth, and the answers given to the questions therein contained are true and complete to the best of his knowledge, information and belief; that to the best of his knowledge, information and belief, the value shown for each item of property listed in this return was the fair market value of the same at the day of decedent's death, and that the debts, expenses and charges entered herein as deductions from the gross estate are correct and legally allowable.

CENTRAL HANOVER BANK AND TRUST COMPANY

Sworn to before me this 18 day

of August 1934 W. F. McMeramy

GENERAL INSTRUCTIONS

An original and one copy of this return and of each schedule attached to it and of each affidavit and statement required, must be filed with the transfer tax appraiser of the county in which the proceeding takes place, except that an original and two copies must be filed if the proceeding is in the county of New York, Kings, Bronx, Richmond, Westchester, Queens, Nassau or Suffolk.

It is not necessary to submit a schedule unless the property in the estate requires the use of such a schedule, nor is it necessary to place each schedule on a separate sheet, unless that is more convenient in the preparation of the schedule. If the estate is a small one and all the necessary information can be entered on one page, no more need be used. It is necessary, however, to enter the property under the properly designated schedule and to total each schedule.

Use only the blank forms supplied by the Tax Commission, which will be furnished to you upon request, and number each page. If the decedent left a will, a copy of the will must be attached to each set of schedules.

Read the instructions below which relate to each schedule required by the return and which must be followed in all cases.

All valuations where called for must be as of the date of decedent's death.

SCHEDULE A—REAL ESTATE

Property which ordinarily would be listed under this schedule or under Schedules E to F, inclusive, is to be listed under Schedule G-1 if it is the basis of a claim for deduction under Schedule G-2.

Real estate should be so described that it may be readily located. Give map, lot, block and section numbers, and place of record of deed. State the exact right, title or interest the decedent had in every parcel of real estate. The unpaid balance of any mortgage at the date of death, with accrued interest to such date, should be shown, giving the place of record of the mortgages. The full valuation of the property and not the equity must be given. The mortgage should be deducted under Schedule J. Show also, with respect to each parcel of property, the assessed valuation thereof, and furnish the estimated market value at the date of death. Attach appraisal made by a competent real estate appraiser.

Real property which the decedent has contracted to purchase should be listed in this schedule. The full value of the property and not the equity must be shown. The unpaid portion of the purchase price should be deducted under Schedule I.

The value of dower, curtesy, or a statutory estate created in lieu thereof, is taxable, and no reduction on account thereof or on account of homestead or other exemptions should be made in returning the value of the real estate.

All rents accrued and unpaid should be apportioned to the date of death, whether due at that time or not.

SCHEDULE B—STOCKS AND BONDS

Give a complete list and adequate description of all securities, as follows:

Stocks. State the number of shares, exact title of corporation, and state in which incorporated, common or preferred, par value, and the quotation at which returned.

Bonds. State quantity and the denomination, exact title, and state in which incorporated, kind of bond, interest rate, interest and due dates, and also any past due coupons attached.

Listed and active stocks and bonds should be returned at the average between highest and lowest quoted selling price at the date of death. If there were no sales on date of death, at the average between the highest and lowest sales upon the nearest date thereto, if within a reasonable time.

If actual sales are not available and the stock is quoted on a bid and asked basis, the mean between the bid and asked price, as of the date of death, or if none on that date, then on the nearest date thereto, should be taken.

Unlisted securities which are dealt in actively by brokers or have an active market, should be returned at the same price as at the date of death or at the nearest thereto, if within a reasonable period either before or after death.

Give title of schedule and total each schedule.

It is not necessary to submit a schedule unless the property in the estate requires its use, nor is it necessary to place each schedule on a separate sheet unless that is more convenient in the preparation of the schedule.

DESCRIPTION	AMOUNT	Values as Appraised in this Proceeding (Leave this blank)
<p><u>SCHEDULE A.</u></p> <p><u>Real Estate</u></p> <p>An undivided one-fifth interest in real estate situated in West New Brighton, Staten Island, New York, as more fully described in affidavit of appraisal of George H. Bell, attached hereto, assessed value \$18,660.00</p>	<p>\$ 10,190.00</p>	<p>10,190.00</p>

Give title of schedule and total each schedule.
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DESCRIPTION	AMOUNT	Values as Appraised in this Proceeding (Leave this blank)
<p align="center"><u>SCHEDULE B.</u></p> <p align="center"><u>Stocks and Bonds.</u></p>		
<u>Shares</u>		
20 American Telegraph and Telephone Company, Incorporated New York, Capital Stock \$100. par value, listed New York Stock Exchange, @ 119 Dividend declared prior to date of death to holders of record Dec. 15, 1933, included in market value of stock.	\$ 2,380.00	
10 Atchison, Topeka & Santa Fe Railway Company, Incorporated Kansas, common stock, \$100. par value, listed New York Stock Exchange, @ 47 $\frac{3}{4}$	477.50	
108 Lake Shore Mines Limited, Incorporated Canada, capital stock, \$1. par value, listed New York Curb Exchange, @ 46 $\frac{3}{4}$ Dividend declared prior to date of death to holders of record Dec. 1, 1933, included in market value of stock.	5,049.00	
50 Northwestern Electric Company, Incorporated Washington, 7% First Preferred Cum stock, \$100. par value, Unlisted, valued as per letter of Luke, Banks & Weeks, dated Feb. 26, 1934, @ 12 $\frac{1}{2}$	625.00	
6 Public Service Corporation of New Jersey, Incorporated New Jersey, \$5. Cum Pfd. stock, no par value, listed New York Stock Exchange @ 61-7/8 Dividend declared prior to date of death to holders of record Dec. 1, 1933, included in market value of stock.	371.25	
27 Southern California Edison Company, Incorporated California, common stock \$25. par value, listed New York Stock Exchange, @ 15	405.00	
11 United Gas Improvement Company, Incorporated Pennsylvania, common stock, no par value, listed New York Stock Exchange @ 15 Dividend declared prior to date of death to holders of record Nov. 29, 1933, included in market value of stock.	165.00	
32 Western Assurance Company, Incorporated Canada, ordinary shares, \$20. par value, unlisted, valued as per letter of Luke, Banks & Weeks dated Feb. 26, 1934, @ 16	512.00	
Carried forward		\$ 9,984.75

Give title of schedule and total each schedule.

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DESCRIPTION	AMOUNT	Values as Appraised in this Proceeding (Leave this blank)
<u>SCHEDULE B. (Continued)</u>		
Carried Forward	\$ 9,984.75	
\$1,000. Appalachian Electric Power Company First and Refunding Mortgage 5% Gold Bond due May 1, 1956, interest payable May and Nov. 1, listed New York Curb Exchange @ 66-3/8	663.75	
22 days interest accrued to November 23, 1933	3.06	
1,000. Arkansas Power & Light Company, First and Refunding Mortgage 5% Bond due Oct. 1, 1956, Int. payable April and Oct. 1, Listed New York Curb Exchange @ 58-7/8	588.75	
1 month 22 days interest accrued to November 23, 1933	7.22	
1,000. Brooklyn Manhattan Transit Corporation, Series A, Rapid Transit Security Sinking Fund 6% Gold Bond due July 1, 1968, Interest payable Jan. and July 1, Listed New York Stock Exchange @ 87	870.00	
4 months 22 days interest accrued to November 23, 1933	23.67	
3,000. Florida Power & Light Company, First Mortgage 5% Gold Bond due January 1, 1954, Interest payable January and July 1, Listed New York Curb Exchange @ 46-7/8	1,406.25	
4 months 22 days interest accrued to November 23, 1933	59.17	
2,000. Georgia Power Company, First and Refunding Mortgage 5% Gold Bond due March 1, 1967, Interest payable March and September 1, Listed New York Curb Exchange @ 55 1/2	1,110.00	
2 months 22 days interest accrued to November 23, 1933	22.78	
1,000. Grand Trunk Railway Company of Canada, Canadian National Railways, Sinking Fund 6% Gold Debenture Bond due Sept. 1, 1936, Interest payable March and Sept. 1, Listed New York Stock Exchange @ 100-3/8	1,003.75	
2 months 22 days interest accrued to November 23, 1933	13.67	
Carried forward	\$ 15,756.82	

Give title of schedule and total each schedule.

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DESCRIPTION	AMOUNT	Values as Appraised in this Proceeding (Leave this blank)
<u>SCHEDULE B. (Continued)</u>		
Carried Forward	\$ 15,756.82	
\$1,000. Great Western Power Company, First Mortgage, Sinking Fund 5% Gold Bond due July 1, 1946, Interest payable January and July 1, Listed New York Curb Exchange @ 94-1/8	941.25	
4 months 22 days interest accrued to November 23, 1933	19.72	
5,000. Indiana Consumers Gas & By-Products Company, First Mortgage Series A Sinking Fund 5 1/4% Gold Bond due October 1, 1946, Interest payable April & Oct. 1. Unlisted, valued as per letter of Luke, Banks & Weeks dated Feb. 26, 1934, @ 2	100.00	
Interest in default.		
2,000. Missouri, Pacific Railroad Company, Series A, Conv. 5 1/4% Gold Bond, due May 1, 1949, Interest payable May and Nov. 1. Listed New York Stock Exchange @ 8	160.00	
Interest in default.		
1,000. National Dairy Products Corporation, 5 1/4% Gold Debenture Bonds due Feb. 1, 1948, Interest payable Feb. and Aug. 1, Listed New York Stock Exchange @ 80-5/8	806.25	
3 months 22 days interest accrued to November 23, 1933	16.33	
1,000. North American Edison Company, Series A 5% Debenture Bond due March 1, 1957, Interest payable March and Sept. 1, Listed New York Stock Exchange @ 55	550.00	
2 months 22 days interest accrued to November 23, 1933	11.39	
2,000. North American Edison Company, Series B, 5 1/4% Debenture Bonds due Aug. 15, 1963, Interest payable February and Aug. 15. Listed New York Stock Exchange @ 56 1/4	1,125.00	
3 months 2 days interest accrued to November 23, 1933	29.94	
1,000. Peoria & Eastern Railway Company First Cons. 4% Mortgage Bond due April 1, 1940, Interest payable April & Oct. 1. Listed New York Stock Exchange @ 56-3/8	563.75	
Carried forward	\$ 20,030.45	

Give title of schedule and total each schedule.

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DESCRIPTION	AMOUNT	Values as Appraised in this Proceeding (Leave this blank)
<u>SCHEDULE B. (Continued)</u>		
Carried Forward	\$ 20,080.45	
1 Month 22 days interest accrued to November 23, 1933	5.78	
\$1,000. Philadelphia Company Series A. Secured 5% Gold Bond due Dec. 1, 1937, Interest payable June and Dec. 1, Listed New York Stock Exchange @ 62½	625.00	
5 months 22 days interest accrued to November 23, 1933	23.89	
2,000. Salt River Valley Water Users' Association Stewart Mountain Power Project, 5½% Serial Gold Bond due Oct. 1, 1938, Unlisted, valued as per letter of Luke, Banks & Weeks, dated Feb. 26, 1934 @ 50	1,000.00	
1 month 22 days interest accrued to November 23, 1933	15.88	
1,000. Salt River Valley Water Users' Association 6% Serial Gold Bond due Aug. 1, 1939, Interest payable February & Aug. 1, Unlisted, valued as per letter of Luke, Banks & Weeks, dated Feb. 26, 1934 @ 48½	485.00	
3 months 22 days interest accrued to November 23, 1933	18.67	
1,000. Salt River Valley Water Users' Association 6% Serial Gold Bond due Aug. 1, 1940, Interest payable February and Aug. 1, Unlisted, valued as per letter of Luke, Banks & Weeks dated February 26, 1934, @ 48½	485.00	
3 months 22 days interest accrued to November 23, 1933	18.67	
1,000. Salt River Valley Water Users' Association, 6% Serial Gold Bond due August 1, 1942, Interest payable Feb. and Aug. 1, Unlisted, valued as per letter of Luke, Banks & Weeks, dated Feb. 26, 1934 @ 48½	485.00	
3 months 22 days interest accrued to November 23, 1933	18.67	
1,000. Texarkana & Fort Smith Railway Company, Series A First Mort. Guaranteed 5½% Gold Bond due Aug. 1, 1950, Interest payable Feb. and Aug. 1, Listed New York Stock Exchange @ 66½	662.50	
3 months 22 days interest accrued to November 23, 1933	17.11	
Carried Forward	23,941.62	

Give title of schedule and total each schedule.

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DESCRIPTION	AMOUNT	Values as Appraised in this Proceeding (Leave this blank)
<u>SCHEDULE B. (Continued)</u>		
Carried Forward	\$ 23,941.62	
\$1,000. Texas Corporation, Convertible Sinking Fund 5% Gold Debenture Bond due Oct. 1, 1944, Interest payable April and Oct. 1, Listed New York Stock Exchange @ 96-3/8	963.75	
1 month 22 days interest accrued to November 23, 1933.	7.22	
2,000. Virginia & Southwestern Railway Company First Consolidated Mortgage 5% Gold Bonds due April 1, 1958, Interest payable April and Oct. 1, Listed New York Stock Exchange @ 55	1,100.00	
1 month 22 days interest accrued to November 23, 1933	14.44	
	<u>\$ 26,027.03</u>	
		26,027.03

Give title of schedule and total each schedule.

It is not necessary to submit a schedule unless the property in the estate requires its use, nor is it necessary to place each schedule on a separate sheet unless that is more convenient in the preparation of the schedule.

DESCRIPTION	AMOUNT	Values as Appraised in this Proceeding (Leave this blank)
<u>SCHEDULE C.</u>		
<u>Mortgages, Notes and Cash</u>		
\$3,500. Bond and Mortgage premises 77 South 14th Street, College Point, New York, 5 $\frac{1}{2}$ % due July 1, 1934, Interest payable January and July 1, Guaranteed by Lawyers Title and Guaranty Company	\$ 3,500.00	
4 months 22 days interest accrued to November 23, 1933	75.93	
1,300. Lawyers Title and Guaranty Company First Mortgage Certificate, Mortgage No. 273784, Certificate No. 37, covering premises North Side of Eastern Parkway 268' 11 $\frac{1}{2}$ " easterly from Buffalo Ave., Brooklyn, New York, 5 $\frac{1}{2}$ % due January 1, 1934, Interest payable January and July 1, Valued as per letter of Bristol & Willett dated March 9, 1934 @ 35	455.00	
Interest due July 1, 1933 \$35.75		
4 months 22 days interest accrued to Nov. 23, 1933 <u>28.20</u>	63.95	
One-fifth undivided interest in the account standing in the names of Mildred DuBois, Delafield DuBois, Floyd R. DuBois, Eleanor DuBois Rudolph and Estate of Katherine DuBois Emmons, at National City Bank of New York, City Bank Farmers Branch, 22 William St., New York City	271.63	
Balance in the account standing in the name of the decedent at Central Hanover Bank and Trust Company, 786 Fifth Avenue, New York City	2,605.18	
Balance due decedent on loan of \$250. made to Mary Brinsmade	150.00	
Interest	15.00	
	<u>\$ 7,136.69</u>	
<u>SCHEDULE D. 2</u>		
<u>Miscellaneous Property</u>		
Personal effects belonging to decedent and located at Central Hanover Bank and Trust Company, 786 Fifth Avenue, and Stern Brothers, 42nd St. and Sixth Ave. New York, N. Y., valued as per appraisal of Edwin J. McDonald, Incorporated, dated Feb. 15, 1934, and attached hereto	\$ 237.00	

7,136.69

237.00

Give title of schedule and total each schedule.

It is not necessary to submit a schedule unless the property in the estate requires its use, nor is it necessary to place each schedule on a separate sheet unless that is more convenient in the preparation of the schedule.

DESCRIPTION	AMOUNT	Values as Appraised in this Proceeding (Leave this blank)
<u>SCHEDULE H.</u>		
<u>Funeral and Administration Expenses.</u>		
William J. Meyers, services in conducting funeral of decedent, including removal from hospital, casket case, incineration, transportation, etc.	\$ 330.00	
Robert E. Carter, expenses incurred and for services rendered in connection with funeral of decedent	25.00	
Washington Cemetery Association, cost of plot, including charge for perpetual care	40.00	
Arthur H. Bolles, New Milford, Conn., cost of headstone on grave	100.00	
Floyd R. DuBois as reimbursements for cost of publishing of death notices in New York Times \$28.00 New York Herald Tribune 26.00	54.00	
George H. Bell, appraisal of decedent's interest in real properties located at West New Brighton, Staten Island, New York	37.50	
Edwin J. McDonald, appraisal of decedent's personal effects in New York	35.00	
Bee Publishing Company, publishing notice of probate	4.00	
S. Ford Seeley, premium on Fidelity & Casualty Bond #1518219, covering Central Hanover Bank and Trust Company as Ancillary Executor in Connecticut	10.00	
Photostatic copies of decedent's will	5.52	
Lawyers Title and Guaranty Company for issuance of new certificate	1.00	
Federal check tax	.14	
Postage and insurance on securities transferred	1.21	
Telegram	.32	
Expense of trip to Washington, Connecticut, in connection with examination of decedent's personal effects, attending to appraisal, etc.	9.00	
Due for tax on securities to be sold or transferred (estimated)	27.16	
Carried forward	\$ 679.35	

Give title of schedule and total each schedule.

It is not necessary to submit a schedule unless the property in the estate requires its use, nor is it necessary to place each schedule on a separate sheet unless that is more convenient in the preparation of the schedule.

DESCRIPTION	AMOUNT	Values as Appraised in this Proceeding (Leave this blank)
<u>SCHEDULE W. (Continued)</u>		
Brought forward	\$ 679.85	
Paid S. Ford Sealey for services rendered by him and Thurber P. Chatfield, and for disbursements in connection with appraisals and preparation of affidavits covering decedent's real and personal property in Connecticut	125.00	
Miscellaneous administration expenses (estimated)	250.00	
Executor's commissions (estimated)	766.00	767.45
Attorneys' fees (estimated)	1,000.00	
	<u>2,820.85</u>	
<u>SCHEDULE I.</u>		
<u>Debts.</u>		
City Collector, one-fifth share of second half of 1933 Taxes on Staten Island real property	\$1,124.23	
Plus penalty interest at 7% from November 1, to 23, 1933	4.96	
One-fifth	<u>\$1,129.19</u>	\$ 925.94
New York Hospital for services, rooms, nurses, etc. for decedent during her last illness	255.65	
Collector of Internal Revenue, balance of decedent's income tax for the year 1932	19.78	
Paid Collector of Internal Revenue for additional income tax assessed against decedent for the year 1928	\$ 1,094.02	
Plus 4 years 8 months 8 days interest at 6% from March 15, 1929 to November 23, 1933	<u>307.77</u>	1,401.79
Reynolds, Richards & McCutcheon, part of charge for legal services rendered to decedent and others in appeal from assess- ment of additional income tax for the year 1928, plus disbursements	228.81	
Stern Brothers, storage and insurance of decedent's Hudson seal fur coat, for 1933 and 1934	<u>6.00</u>	
Carried forward	\$2,137.87	2,822.30

Give title of schedule and total each schedule.

It is not necessary to submit a schedule unless the property in the estate requires its use, nor is it necessary to place each schedule on a separate sheet unless that is more convenient in the preparation of the schedule.

DESCRIPTION	AMOUNT	Values as Appraised in this Proceeding (Leave this blank)
<u>SCHEDULE I. (Continued)</u>		
Brought forward	\$ 2,137.87	
Collector of Internal Revenue, amount of decedent's Federal Income Tax in full for period January 1 to Nov. 23, 1933	66.39	
State Tax Commission, amount of decedent's New York State Income Tax in full for period January 1 to Nov. 23, 1933	58.71	
Dr. Wersebe of Washington, Conn., medical services rendered the decedent	<u>10.00</u>	
	<u>\$ 2,272.97</u>	
		2,272.97
<u>SCHEDULE K.</u>		
<u>Charitable Bequests, Etc.</u>		
Brearley School of New York City, 610 East 83rd Street, New York, N. Y.	\$ 3,000.00	

Give title of schedule and total each schedule.

It is not necessary to submit a schedule unless the property in the estate requires its use, nor is it necessary to place each schedule on a separate sheet unless that is more convenient in the preparation of the schedule.

DESCRIPTION	AMOUNT	Values as Appraised in this Proceeding (Leave this blank)	
<u>SCHEDULE L.</u>			
<u>Beneficiaries.</u>			
<u>Name and Address</u>	<u>Nature of Interest</u>	<u>Relationship</u> <u>Age</u>	
Floyd R. DuBois, 187 Hamilton Avenue, Englewood, New Jersey.	Bloodstone signet ring. (Not found among decedent's effects)	Brother	
Delafield DuBois, 151 Cold Spring Street, New Haven, Conn.	One-third of residuary estate.	Brother	
Eleanor DuBois Rudolph, Oenoke Avenue, New Canaan, Conn.	One-third of residuary estate	Sister	
Mary Delafield DuBois, 187 Hamilton Ave., Englewood, New Jersey.	Diamond pin \$50.00	Niece	
Mary Ann DuBois Rudolph, Oenoke Avenue, New Canaan, Conn.	Gold bracelets \$7.50	Niece	
Elizabeth Copley Singleton, c/o Chicago Latin School for Girls, 1531 North Dearborn Parkway, Chicago, Illinois.	Gold daisy pin \$6.00.	None	
Serena M. Weld (Serena Weld Blyth) 1508 Delaware Avenue, Wilmington, Delaware	\$1000.00	None	
Elizabeth M. Weld, 520 East 86th Street, New York City, N. Y.	\$1000.00	None	
Christopher M. Weld 520 East 86th Street, New York City, N. Y.	\$1000.00	None	19 years
Julia M. Weld 520 East 86th Street, New York City, N. Y.	\$1000.00	None	17 years
Penelope Weld 520 East 86th Street, New York City	\$1000.00	None	17 years
Theodora DuBois 151 Cold Spring St., New Haven, Conn.	One-third of residuary estate	None	

Give title of schedule and total each schedule.

It is not necessary to submit a schedule unless the property in the estate requires its use, nor is it necessary to place each schedule on a separate sheet unless that is more convenient in the preparation of the schedule.

DESCRIPTION	AMOUNT	Values as Appraised in this Proceeding (Leave this blank)
<u>SCHEDULE L. (Continued)</u>		
<div> <div><u>Name and Address</u></div> <div><u>Nature of Interest</u></div> </div>	<div> <div><u>Relationship</u></div> <div><u>Age</u></div> </div>	
<div> <div>Marie R. Perrin, 124 East 91st Street, New York City</div> <div>\$3000.00</div> </div>	<div> <div>None</div> </div>	
<div> <div>The Brearley School, Ltd., 610 East 83rd Street, New York City</div> <div>\$3000.00</div> </div>	<div> <div>None</div> </div>	
<div> <div>Peter Emmons (Adopted child of Katharine Emmons, sister of testa- trix, who predeceased her) c/o Roger B. Emmons, New Canaan, Connecticut.</div> <div>\$1000.00</div> </div>		<div> <div>10 years</div> </div>
<div> <div>(Note: The above list includes all legatees who received property in New York. Those legatees not included received real estate and tangible personal property situated in Connecticut.)</div> </div>		

Tenth. I give and bequeath to my brother-in-law Harold W. Rudolph all works of sculpture modelled by me and not disposed of during my lifetime.

Eleventh. I give and bequeath to my friend Elizabeth Copley Singleton, at present headmistress of the Girls Latin School of Chicago, my gold daisy pin.

Twelfth. I give and bequeath to each of my sisters and brothers and to my friend Priscilla Lockwood Loomis, any article or articles to be selected by each in turn from the contents or furnishings of my house at Washington, Connecticut, known as "Greenleaf", and all the rest of the contents and furnishings of said house, except such as may have been hereinbefore specifically bequeathed, I give and bequeath to my niece Theodora Delafield DuBois. I would like my sister Katharine to have first choice, then my brother Floyd, then my sister Eleanor, then my brother Delafield, then my friend Priscilla Loomis, choosing in this order until all are satisfied.

Thirteenth. From the remainder of my real and personal property I give and bequeath to each of the five children, named below, of my friend Serena Marshall Weld, now deceased, the sum of One Thousand Dollars (\$1,000.): Serena M. Weld, Elizabeth M. Weld, Christopher M. Weld, Julia M. Weld and Penelope Weld, all of New York.

Fourteenth. From the remainder of my personal property I give and bequeath to my friend Marie R. Perrin, formerly a teacher in the Ethical Culture School of New York City, provided she shall survive me, the sum of Three Thousand Dollars (\$3,000.)

Fifteenth. I authorize my Executor to deliver the property embraced in the seventh, eighth and twelfth articles of my Will to any beneficiaries therein named who may be minors upon their individual receipts or the receipts of a parent without the intervention of any guardian or trustee.

Sixteenth. From the remainder, if any, of my personal property after payment of all taxes and expense of administration, I give and bequeath to the Brearley School of New York City, the sum of Three Thousand Dollars (\$3,000.). While no condition is attached to this bequest, it is my earnest desire and hope that this sum will be invested and reinvested, and that the income therefrom will be used at the discretion of the President of the Board of Directors of said school, the Head of the school and the Assistant Head, as a fund to be given, annually or as hereinafter set forth, to such teacher of the Brearley School as may be on Sabbatical Year and may be, in the opinion of the three officers of the school above named, most likely to benefit by such addition to her income in increasing the pleasure of her Sabbatical Year. Nothing contained in this expressed desire shall be construed as preventing the income from the said fund from being accumulated for several years or from being divided among several teachers if the said three school officers then in office so determine. I should like this fund to be called the Serena Marshall Weld Fund because it is given in memory of my dear friend, Serena Marshall, a Brearley graduate, in appreciation of the happiness her life brought to me, and to all who knew her; and in the hope that a sense of joy will always be connected with her name.

Seventeenth. I hereby direct my Executor to pay out of my residuary estate all transfer and inheritance taxes that may be imposed upon the legacies contained in the foregoing articles of my Will numbered Thirteenth, Fourteenth and Sixteenth, and that the same shall not be chargeable to or paid by the legatees in said paragraphs named.

Eighteenth. All the rest, residue and remainder of my estate, both real and personal, of whatsoever nature and wheresoever situate, I give, devise and bequeath to my sister Eleanor DuBois Rudolph, my brother Delafield DuBois, and my sister-in-law Theodora DuBois, wife of Delafield, in equal shares, share and share alike, absolutely and in fee simple.

Nineteenth. I hereby authorize and empower my said Executor, its successor or successors, in its discretion to sell, mortgage, lease or otherwise dispose of, at such times and in such manner and upon such terms and conditions as to it may seem most advantageous and for the best interests of my estate, the whole or any part of the real estate, not hereinbefore specifically devised, of which I may die seized or possessed, or any interest therein, and to execute and deliver any and all conveyances, deeds or other instruments that may be necessary or proper to effectuate the purposes of this provision.

IN WITNESS WHEREOF I have hereunto subscribed my name this

November

10th day of ~~October~~, nineteen hundred and thirty-two.

M.D.B.
W

Mildred Du Bois (L.S.)

The foregoing instrument was on the day of the date thereof signed, sealed, published and declared by the above-named testatrix as and for her Last Will and Testament in the presence of each of us who at her request and in her presence and in the presence of each other have hereunto subscribed our names as witnesses, this attestation clause having first been read aloud to us this 10th day of

M.D.B.
W

F. Morgan Palmer

King St., Port Chester, N. Y.

Frank P. Harris

51 Leroy St. N Y C

Norman T. Wittlig

15 West 74 St N Y City

----- X
In the Matter of the Estate

- of -

MILDRED DuBOIS,
Deceased,

Appraisal of Real Property.
----- X

STATE OF NEW YORK,)
 : ss.:
COUNTY OF NEW YORK.)

GEORGE H. HELL, being duly sworn, deposes and says, that he has been engaged in the real estate business in the City of New York and its suburbs for fifteen years, and is familiar with the values of real estate in the various boroughs of the city, including the Borough of Richmond.

That he has appraised a great number of real properties for individual owners, banks, and as Vice-President of the Equitable Assessment Association during the past fifteen years, and acted as assessor of real properties similar in type to those listed hereinafter during four years.

That he is familiar with and has examined the properties herein listed, and that in his opinion the fair value of each of said properties as of November 23rd, 1933, was as stated below.

All of the following properties are located in West New Brighton, Staten Island, N. Y.

1. Ward 1, vol. 4, block 233, lot 16, 50 x 100 feet, vacant, on the south side of Floyd Street, 150 feet east of DuBois Avenue, rectangular, value, - - - - \$ 700.00

2. Ward 1, vol. 4, block 233, lot 38, 150 x 100 feet vacant, north side of Delafield Avenue 100 feet east of DuBois Avenue, rectangular, - - - - - 2,100.00

3. Ward 1, vol. 4, block 235, lot 30, S.W. cor. Delafield and Greenleaf Avenues, 150 feet along Delafield and 200 feet along Greenleaf Avenues, rectangular, 4,150.00

4. Ward 1, vol. 6, block 315, lot 35, S.E. cor. Forest Avenue and Manor Road, 100 feet along Forest Avenue by 52 feet along Manor Road, rectangular, - - - 4,000.00

Carried forward, - - - - - \$10,950.00

Brought forward, - - - - -	\$10,950.00
5. Ward 1, vol. 6, block 329, lot 1, north side of Dongan Avenue (not opened) 193 x 637.39 x 234.48 x 2 647 feet, - - - - -	4,000.00
6. Ward 1, vol. 6, block 329, lot 300, northeast corner Dongan and Slosson Avenues (Dongan Avenue not opened), 535 feet along Dongan Avenue by 647 x 610.79 x 578.67 feet along Slosson Avenue, irregular, - - - - -	14,000.00
7. Ward 1, vol. 6, block 331, lot 15, beginning on Victory Boulevard, 300 feet east of Slosson Avenue, running 150 feet along Victory Boulevard, thence north 499 feet to the line of Dongan Avenue, not opened, thence 463 feet along Dongan Avenue to Slosson Avenue, thence south along Slosson Avenue 299.28 feet to School property, thence east along School property 297.5 feet, thence south along school property 275 feet to Victory Boulevard, irregular, - - - - -	12,000.00
8. Ward 1, vol. 6, block 331, lot 60, beginning on Victory Boulevard 450 feet east of Slosson Avenue, 249.90 feet along Victory Boulevard, thence north 515.13 feet; thence west 259.46 feet; thence south 499 feet to Victory Boulevard, - - - - -	<u>10,000.00</u>
Total, - - - - -	\$50,950.00

Sworn to before me this

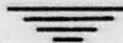
14th day of December 1933.

Sigmund Milau
 SIGMUND MILAU
 Notary Public, Queens County
 Queens Co. C.E.'s No. 1248, Reg. No. 4390
 N. Y. Co. C.E.'s No. 23, Exp. No. 5M22
 Post. Office Kings, Bronx, Richmond,
 Louisville, Kansas, Suffolk & Westchester Cos.
 Term expires March 30, 1935

George R. Kelly

APPRAISAL

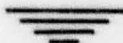
ON THE



Estate of

MILDRED DU BOIS

Deceased



SURROGATE'S COURT
NEW YORK COUNTY

IN THE MATTER OF THE
TRANSFER TAX UPON THE ESTATE
-OF-
MILDRED DU BOIS

STATE OF NEW YORK : ss.:-
COUNTY OF NEW YORK:

EDWIN J. McDONALD, being duly sworn,
deposes and says: That he has been engaged in the
business of appraising real and personal property for
transfer and inheritance tax proceedings for a period of
over fifteen years and has had considerable experience
as such and is thoroughly familiar with the practices in
such proceedings.

That he is associated with Edwin J.
McDonald Incorporated, a corporation organized under the
laws of the State of New York, and on its behalf, he has
made the appraisal in this estate of the property fully
set forth in the schedules annexed, with the assistance
and collaboration of Mr. Henry Beyer on Jewelry, giving
the fair and reasonable market value of each item of such
property as of date of death, to wit, the 23rd day of
November, 1933.

(continued)

That the total fair and reasonable
market value of the property of this decedent mentioned
in the annexed schedules is the amount of -

TWO HUNDRED AND THIRTY SEVEN DOLLARS -

\$ 237.00

SWORN TO BEFORE ME

THIS 15TH DAY OF FEBRUARY, 1934.

Rose Hammer

Edwin J. McDonald

AT CENTRAL HANOVER BANK & TRUST COMPANY

60TH STREET AND 5TH AVENUE

NEW YORK CITY

JEWELRY

String of carnelian beads -	\$	15.00
Lady's open face gold watch -		10.00
Silver necklace and pendant - pearls and imitation emeralds -		5.00
24 - Pieces of miscellaneous articles of jewelry -		15.00
Small topaz brooch - and gold chain - with small pearls -		10.00
Gold mounted small amethyst pendant -		2.00
Gold brooch - five baroque pearls and green enamel -		5.00
Opal and pearl brooch - damaged opal -		5.00
Enamel, baroque pearls and two small diamonds in pin -		6.00
Five stone ring - two small diamonds and three small rubies -		5.00
String of seed pearls -		2.00
Brooch - topaz center and small colored stones -		5.00
Pair of gold links -		5.00
Small pearl stud -		5.00

4 - Old gold bracelets -	\$	15.00
Long gold chain -		7.00
Loose shell cameo -		1.00
Hunting case lady's watch -		8.00
Small amethyst and pearl brooch -		1.00
Gold pin - seven diamonds about 1 1/2 carats - old mine -		50.00
2 - Gold handy pins -		1.00
Gold bar pin - three small sapphires -		5.00
Gold circle - green enamel - seven small pearls -		2.00
Gold circle pin - small half pearls and black enamel -		1.00
White gold ribbon wrist watch -		5.00
Silver necklace - imitation amethyst -		1.00
Gold round brooch -		2.00

MISCELLANEOUS

Small electric stove -	3.00
Small lot of clothing and wearing apparel -	10.00
4 - Old valises -	5.00

AT STERN BROTHERS
42ND STREET AND 6TH AVENUE
NEW YORK CITY

FUR COAT

Hudson seal coat -
worn -

\$

25.00

ESTATE OF MILDRED DU BOIS

R E C A P I T U L A T I O N

TOTAL -

\$ 237.00

Page #1 - \$ 95.00

2 - 117.00

3 - 25.00

TOTAL

\$ 237.00

Surrogates' Court

COUNTY OF NEW YORK

In the Matter of the Application to Determine
Estate Tax upon the Estate of

MILDRED DUBOIS

Deceased.

Petition for Designation of
Appraiser

File No. P. 2897-1933

To the Surrogates' Court of the County of New York:

The petition of CENTRAL HANOVER BANK & TRUST COMPANY respectfully shows:

FIRST. That your petitioner is the Executor of the Will of

MILDRED DUBOIS

deceased, and as such is a person interested in the estate of the said deceased.

SECOND. That the said decedent departed this life on the 23 day
of November, 1933, at New York County; that the
said deceased was a resident of New York County, New York.

THIRD. That letters testamentary on the estate of said deceased were, on
the 11 day of December, 1933, issued to your petitioner by the
Surrogates' Court of the County of New York, and that ~~its~~ post-office address is
Fifth Avenue at 60th Street, New York City.

FOURTH. That, as your petitioner is informed and believes, the estate of said de-
cedent, is or may be subject to the payment of the tax imposed by law on the estates of
deceased persons.

FIFTH. That all persons who are interested in said estate and who are entitled to
notice of all proceedings herein, and their post-office addresses, are as follows:

THE STATE TAX COMMISSION.

Floyd R. DuBois	187 Hamilton Avenue, Englewood, New Jersey.
Delafield DuBois	151 Cold Spring Street, New Haven, Connecticut.
Eleanor Dubois Rudolph	Oenoke Avenue, New Canaan, Connecticut.
Mary Delafield DuBois	187 Hamilton Avenue, Englewood, New Jersey.
Mary Ann DuBois Rudolph	Oenoke Avenue, New Canaan, Connecticut.

Elizabeth Copley Singleton

Chicago Latin School for Girls,
1531 North Dearborn Parkway,
Chicago, Illinois.

Serena Marshall Weld
(Serena Weld Blyth)

520 East 86th Street,
New York, N. Y.

Elizabeth M. Weld

ditto.

Christopher M. Weld

ditto.

Julia M. Weld

ditto.

Penelope Weld

ditto.

Marie R. Perrin

124 East 91st Street,
New York, N. Y.

The Brearley School of New
York City

610 East 83rd Street,
New York, N. Y.

Theodora DuBois

151 Cold Spring Street,
New Haven, Conn.

Peter Emmons
(Adopted child of Katharine
Emmons, sister of deceased,
who predeceased her.)

c/o Roger B. Emmons,
New Canaan, Connecticut.

That all the above-named are of full age and sound mind, except:

Christopher M. Weld

Julia M. Weld

Penelope Weld

Peter Emmons

That the gross value of the estate of the decedent, wherever situated, is more than \$10,000.

That no previous application has been made for an order granting the relief prayed for in this petition.

That there are no persons, other than those herein mentioned, interested in this proceeding.

WHEREFORE, your petitioner prays that you will designate an appraiser, as provided by law, to fix, under Article 10-C, Chapter 60 of the Consolidated Laws of 1909, and the Acts amendatory thereof and supplemental thereto, the fair market value of the property, of the estate of the above-named decedent, subject to the payment of the estate tax, and to do such other thing or things in the premises as he may be authorized to do by virtue of his office under the said provision of law.

Dated, New York,

August 18

1934

CENTRAL MANHATTAN BANK & TRUST COMPANY

Petitioner.

By

L. J. Randolph

Asst. Sec'y

COUNTY OF NEW YORK }
New York } ss.

L. F. Randolph being duly sworn
deposes and says: That he is the petitioner herein; that he has read the foregoing petition subscribed by him and knows the contents thereof; that the same is true to his own knowledge except as to the matters therein stated to be alleged upon information and belief, and as to those matters he believes it to be true.

Sworn to before me, this 18th
day of August, 1934. }
A. G. Siener

L. F. Randolph

A. G. SIENER
NOTARY PUBLIC, NEW YORK COUNTY
CLERK'S No. 253, REGISTER'S No. 5-S-1184
Commission expires March 31, 1935

Surrogate's Court

NEW YORK COUNTY

IN THE MATTER OF THE
APPLICATION TO DETERMINE
THE ESTATE TAX UPON
THE ESTATE OF

MILDRED DUBOIS
DECEASED.

PETITION FOR APPRAISER
AND DESIGNATION

REYNOLDS, RICHARDS & MCCUTCHEON
Attorneys for Petitioner.

68 William Street,
New York City.

After Tax Clerk
Estate's Court
City of New York

